



WEEKLY AGRICULTURAL REPORT



NOVEMBER 29, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 29 TO DECEMBER 5, 2018

**PRECIPITATIONS OVER MOST PART OF THE
AGRICULTURAL AREA WITH THE EXCEPTION OF THE
CENTER OF THE PAMPAS REGION, COUPLED WITH
LOW TEMPERATURES AND A MODERATE
TEMPERATURE RISE.**

At the beginning of the perspective, the entry of a storm front will bring heavy storms over to most part of the agricultural area. The center of the Pampas region will observe scarce rainfall values. Winds will then rotate towards the south/southeast, leading to a late temperature drop with chances of frosts in the hilly areas of Buenos Aires. Towards the end of the perspective, northerly winds will return, bringing abundant atmospheric humidity and cloudiness. The rise in temperatures will mostly affect highs.

SOYBEAN

Good weather conditions have helped resume planting activities. To date, soybeans are 40.7% planted out of the 17.9 M hectares projected for the current season. In absolute numbers, almost 7.3 M hectares have already been planted at a national level, with the exception of the north-center of Santa Fe, the north belt and the center of Buenos Aires, which remain affected by excess moisture. Most of the areas under analysis remain ahead of the average planting progress of the last five seasons. Besides, Córdoba, Santa Fe and Entre Ríos have begun planting second crop soybeans.

CORN

During the last week, late-planted corn began to be sown in the center and south of the national agricultural area. Much of the progress was registered in the provinces of Buenos Aires, Santa Fe and Córdoba. To date, corn is 38.2% planted. Weekly progress stands at 1.4 percentage points. Most of the early-planted plots remain in good conditions. Crops in the center of the country are at reproductive stages under good moisture conditions.

SUNFLOWER

Last week's planting progress is estimated at 4.3 percentage points. To date, sunflower is 95.9 % sown out of the 1.9 M hectares projected for the current season. Good weather conditions during the ideal planting window have helped maintain a YoY progress at 0.9 percentage points. In absolute numbers, 1.82 M hectares have already been planted with the oilseed. Planting is complete in the north of La Pampa, west of Buenos Aires and Cuenca del Salado.

SORGHUM

Since our last report, grain sorghum planting has continued expanding into most part of the national agricultural area. Most of the progress has been observed in the provinces of Córdoba, Entre Ríos and Santa Fe with the incorporation of the last early-planted crops. Most of the plots sown at the beginning of the planting window are differentiating leaves under good moisture and sanitary conditions. To date, grain sorghum is 38.5% planted out of a final area projected at 730.000 Ha. Fortnightly progress stands at 20 percentage points. More than 280.000 Ha. have already been sown.

WHEAT

Wheat harvest progresses at a good pace over the north and center of the agricultural area. To date, wheat is 32 % collected (4.58 M tons). The average yield is estimated at 2.33 Tn/Ha. In spite of the recent frosts, crops in Buenos Aires remain in a condition ranging from good to excellent. For this reason, we maintain our final production estimate at 19.2 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: Nov. 28, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	0,5	4.906
II	NEA	1.307.833	1.194.017	0,3	4.110
III	Ctro N Cba	2.192.833	2.037.850	21,5	437.632
IV	S Cba	1.602.833	1.637.917	65,3	1.070.370
V	Ctro N SFe	1.327.500	1.329.833	17,7	235.698
VI	Núcleo Norte	2.537.000	2.594.450	53,0	1.375.478
VII	Núcleo Sur	2.340.333	2.439.936	68,0	1.658.643
VIII	Ctro EER	1.278.333	1.300.700	48,8	634.739
IX	N LP-OBA	1.878.167	1.970.840	65,8	1.297.031
X	Ctro BA	521.167	598.942	28,3	169.205
XI	SO BA-S LP	304.833	436.317	12,4	54.127
XII	SE BA	1.121.000	1.092.592	17,9	195.937
XIII	SL	186.833	179.967	70,8	127.475
XIV	Cuenca Sal	68.833	120.807	9,8	11.874
XV	Otras	39.333	40.583	35,5	14.408
TOTAL		17.700.000	17.900.000	40,7	7.291.631

CORN

2018/19 Season

As of: Nov. 28, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	-	-
II NEA	612.000	644.000	-	-
III Ctro N Cba	820.000	855.000	17,6	150.053
IV S Cba	688.000	720.000	23,2	167.040
V Ctro N SFe	224.000	242.000	35,0	84.700
VI Núcleo Norte	539.000	580.000	87,1	505.354
VII Núcleo Sur	417.000	445.000	85,2	378.918
VIII Ctro EER	178.000	190.000	60,0	114.000
IX N LP-OBA	590.000	620.000	52,0	322.400
X Ctro BA	305.000	318.000	47,2	150.096
XI SO BA-S LP	168.000	176.000	52,5	92.400
XII SE BA	200.000	210.000	52,5	110.250
XIII SL	234.000	246.000	23,2	57.072
XIV Cuenca Sal	112.000	117.000	46,1	53.937
XV Otras	31.000	32.000	100,0	32.000
TOTAL	5.500.000	5.800.000	38,2	2.218.219

SUNFLOWER

2018/19 Season

As of: Nov. 28, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	
III	Ctro N Cba	5.000	6.000	100,0	
IV	S Cba	21.000	22.000	100,0	
V	Ctro N SFe	260.000	280.000	100,0	
VI	Núcleo Norte	12.000	12.000	100,0	
VII	Núcleo Sur	9.000	9.000	100,0	
VIII	Ctro E ER	7.000	8.000	100,0	
IX	N LP-OBA	110.000	140.000	100,0	
X	Ctro BA	55.000	70.000	100,0	
XI	SO BA-S LP	370.000	380.000	88,0	
XII	SE BA	390.000	400.000	92,0	
XIII	SL	24.000	25.000	100,0	
XIV	Cuenca Sal	100.000	100.000	100,0	
XV	Otras	7.000	8.000	100,0	
TOTAL		1.750.000	1.900.000	95,9	1.822.400

SORGHUM

2018/19 Season

As of: Nov. 28, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	23.000	21.000	3,0	630
II NEA	220.000	190.000	16,0	30.400
III Ctro N Cba	80.000	70.000	45,0	31.500
IV S Cba	30.000	25.000	40,0	10.000
V Ctro N SFe	143.000	130.000	62,0	80.600
VI Núcleo Norte	30.000	25.000	75,0	18.750
VII Núcleo Sur	17.000	14.000	77,0	10.780
VIII Ctro E ER	65.000	60.000	70,0	42.000
IX N LP-OBA	40.000	35.000	25,0	8.750
X Ctro BA	10.000	8.500	28,0	2.380
XI SO BA-S LP	80.000	70.000	22,0	15.400
XII SE BA	7.000	6.500	26,0	1.690
XIII SL	45.000	40.000	42,0	16.800
XIV Cuenca Sal	25.000	22.000	25,0	5.500
XV Otras	15.000	13.000	45,0	5.850
TOTAL	830.000	730.000	38,5	281.030

WHEAT

2018/19 Season

As of: Nov. 28, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	100,0	380.000	9,7	368.503
II	NEA	465.000	9.000	456.000	98,0	446.880	20,8	930.263
III	Ctro N Cba	630.000	6.000	624.000	49,0	305.760	20,2	616.838
IV	S Cba	425.000	2.000	423.000	13,0	54.990	27,8	152.958
V	Ctro N SFe	485.000	8.000	477.000	70,0	333.900	29,4	981.835
VI	Núcleo Norte	860.000	6.000	854.000	30,0	256.200	31,7	811.866
VII	Núcleo Sur	590.000	2.000	588.000	12,0	70.560	42,2	297.938
VIII	Ctro E ER	280.000	4.400	275.600	36,0	99.216	38,7	383.641
IX	N LP-OBA	495.000	-	495.000	-	-	-	-
X	Ctro BA	340.000	-	340.000	-	-	-	-
XI	SO BA-S LP	530.000	-	530.000	-	-	-	-
XII	SE BA	580.000	-	580.000	-	-	-	-
XIII	SL	10.000	-	10.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	20.000	600	19.400	100,0	19.400	21,5	41.710
TOTAL		6.200.000	48.000	6.152.000	32,0	1.966.906	23,3	4.585.551